

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**
For the Period Ended 30 Jun 2014
(The figures have not been audited)

	Individual Period		Cumulative Period	
	3 Months ended	3 Months ended	6 Months ended	6 Months ended
	30/06/2014	30/06/2013	30/06/2014	30/06/2013
	RM'000	RM'000	RM'000	RM'000
Revenue	17,790	13,880	34,665	30,485
Operating profit	650	418	1,448	1,174
Other income	63	25	99	51
Finance Cost	(181)	(250)	(414)	(493)
Profit Before Tax	532	193	1,132	732
Income Tax	0	0	0	0
Profit for the period	532	193	1,132	732
Earnings per share (sen)				
Basic	0.32	0.12	0.67	0.44
Diluted	0.32	0.12	0.67	0.44
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 30 Jun 2014

(The figures have not been audited)

	As at end of current quarter 30/06/2014 RM'000	Audited As at 31/12/2013 RM'000
PROPERTY, PLANT AND EQUIPMENT	32,804	34,154
Deferred Tax Assets	577	577
CURRENT ASSETS		
Inventories	7,287	7,768
Trade receivables	4,534	4,434
Other receivables, deposits and prepayments	1,671	1,046
Taxation	43	2
Deposits, cash and bank balances	5,315	5,536
	18,849	18,786
CURRENT LIABILITIES		
Trade payables	6,065	5,148
Other payables, deposits and accruals	4,480	5,839
Short term borrowings	3,423	4,653
Taxation	-	-
Term loan	1,924	1,924
Hire purchase creditors	165	166
	16,057	17,730
NET CURRENT ASSETS	2,792	1,056
LONG TERM LIABILITIES		
Long term borrowings	5,363	6,025
Hire purchase creditors	400	484
Deferred taxation	1,393	1,393
	7,156	7,902
	29,018	27,885
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	6,826	5,694
	29,018	27,885
TOTAL SHAREHOLDERS' EQUITY	29,018	27,885
Net Assets per Share of RM0.10 each (RM)	0.17	0.17

Condensed Consolidated Cashflow Statement
For the Period Ended 30 Jun 2014

	6 Months ended 30/06/2014 RM'000	6 Months ended 30/06/2013 RM'000
Profit / (loss) before tax	1,132	732
Adjustments for:-		
Non-cash items - Depreciation	1,531	1,431
Operating profit before changes in working capital	2,663	2,163
Net Change in current assets	(243)	1,567
Net Change in current liabilities	(442)	(3,163)
Cash (used in)/generated from operations	1,978	567
Taxation	(41)	(21)
Net cash generated from operating activities	1,937	546
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(180)	(668)
Net cash (used in)/generated from investing activities	(180)	(668)
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(85)	(99)
Drawdown / (Repayment) of term loan - Net	(662)	(611)
Drawdown / (Repayment) of other bank borrowings	(1,230)	491
Net cash used in financing activities	(1,978)	(219)
Net change in cash and cash equivalents	(221)	(341)
Cash and cash equivalents b/f	5,536	3,360
Cash and cash equivalents c/f	5,315	3,019

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/06/2014 RM'000	30/06/2013 RM'000
Deposits, cash and bank balances	5,315	3,019
Bank overdrafts	-	-
	5,315	3,019

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Consolidated Statement of Changes in Equity
For the Period Ended 30 Jun 2014**

Share capital	Capital Reserves	Retained earnings	Total
RM'000	6 Months ended	RM'000	RM'000

**6 Months ended
30/06/2014**

Balance as at 31 Dec 2013	16,782	5,410	5,694	27,885
Movement during the period				
Profit for the year as per Income Statement	-	-	1,132	1,132
Net Movement During the year	-	-	1,132	1,132
Balance as at 30 Jun 2014	16,782	5,410	6,826	29,018

**6 Months ended
30/06/2013**

Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	732	732
Net Movement During the year	-	-	732	732
Balance as at 30 Jun 2013	16,782	5,410	5,052	27,243